

Corporations Act 2001 (Cth)

**NOTICE OF MEETING OF CREDITORS
SURFSTITCH GROUP LIMITED (ADMINISTRATORS APPOINTED) ACN 602 288 004
SURFSTITCH HOLDINGS PTY LIMITED (ADMINISTRATORS APPOINTED) ACN 601 114 603
(the Companies)**

NOTICE IS HEREBY GIVEN a concurrent Meeting of Creditors of the Companies will be held at **1:00pm (AEST) Wednesday, 4 April 2018** at the Ionic Room, SMC Conference & Function Centre, 66 Goulburn Street, Sydney NSW 2000. Registration will open at 12:30 pm with the meeting commencing at 1:00 pm.

AGENDA

1. To receive a report by the Administrators about the business, property, affairs and financial circumstances of the Companies.
2. To determine the past and future remuneration and disbursements of the Administrators.
3. If necessary, for the creditors of the Companies to resolve that the meeting be adjourned.
4. For the creditors to resolve that:
 - (a) The Companies execute a Deed of Company Arrangement, or
 - (b) The Administrations should end, or
 - (c) The Companies be wound up.
5. To consider the appointment of alternative Deed Administrators or Liquidators (as applicable).
6. To determine the future remuneration and disbursements of the Deed Administrators (as applicable).
7. To determine the future remuneration and disbursements of the Liquidators (as applicable).
8. If the Companies are wound up, to consider the appointment of a Committee of Inspection and, if so, who are to be the committee members.
9. Any other business properly brought before the meeting.

Creditors wishing to vote at the meeting:

- who will not be attending in person or are a company, must complete and return an Appointment of Proxy Form (attached); and
- must complete and return an Informal Proof of Debt or Claim Form (attached) if not already done so,

by no later than **2:00pm Thursday, 29 March 2018**. Directions on lodging the documents are provided in the attached Circular.

Dated this 16th day of March 2018

A handwritten signature in black ink, appearing to read 'J. Hansell', written in a cursive style.

Joseph Ronald Hansell
Joint and Several Administrator